

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2022

REGISTRATION NO: 27818
BONDS ISSUED BY: McDonald County R-I School District
AMOUNT OF ISSUE: \$9,750,000.00 (series 2022) COUNTY: McDonald and Newton
(a portion of \$21,500,000 authorized)
DATE OF ISSUE: August 31, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of six storm shelters at the following locations with supplementary uses: 1) Anderson Elementary as a gymnasium with additional technology office spaces, 2) Anderson Middle School as a classroom and weight room, 3) Noel Elementary as a gymnasium, 4) Rocky Comfort Elementary as a health clinic/daycare, 5) White Rock Elementary as a gymnasium and additional classrooms, and 6) Pineville Primary School as a multipurpose room with additional Special Services office space; to renovate the Pineville Elementary nurse's office and main office space, to complete classroom and restroom additions at Southwest City Elementary; to pave parking lots at the High School, Anderson Elementary, Pineville Elementary, Southwest City Elementary, White Rock Elementary, and Mustang Academy; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District and issue general obligation bonds for the payment thereof.

Rate of Interest	Amount	Maturity
5.00000%	\$1,250,000.00	03/01/2030
5.00000%	\$1,250,000.00	03/01/2031
5.00000%	\$1,000,000.00	03/01/2032
5.00000%	\$1,350,000.00	03/01/2033
5.00000%	\$1,400,000.00	03/01/2034
5.00000%	\$1,450,000.00	03/01/2035
5.00000%	\$1,550,000.00	03/01/2036
5.00000%	\$500,000.00	03/01/2037

ARE BONDS CALLABLE: The Series 2022 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$10,514,335.50
INTEREST RATE: 4.09382%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$272,870,764.00
INDEBTEDNESS: (Including this issue) \$27,195,000.00
NOTICE OF ELECTION: Published in the McDonald County Press newspaper on March 24 and 31, 2022; published in the Neosho Daily News and Seneca News-Dispatch newspaper on March 22, 25 and 29, 2022; published in the Joplin Globe newspaper on March 31, 2022.
DATE OF ELECTION: April 05, 2022
ELECTION RESULTS: Yes - 908 No - 282
METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable